



Market Announcement

12 June 2019

Victory Offices Limited (ASX: VOL) – Admission and Commencement of Official Quotation

Description

Victory Offices Limited ('VOL') was admitted to the Official List of ASX Limited ('ASX') today, Wednesday, 12 June 2019.

Official quotation of VOL's ordinary fully paid shares will commence at 11:00 AM AEST on Friday, 14 June 2019.

VOL raised \$30,000,000 pursuant to the offer under its replacement prospectus dated 20 May 2019 as varied by the supplementary prospectus dated 5 June 2019 by the issue of 15,000,000 ordinary shares at an issue price of \$2.00 per share.

Quotation information

Quoted Securities:	40,900,000 fully paid ordinary shares
ASX Code:	VOL
Time:	11:00 AM AEST
Date:	Friday, 14 June 2019
ASX Trade Abbreviation:	VICTRY OFF
ISIN:	AU0000046609
Home Branch:	Melbourne
Industry Classification:	6010 – Real Estate
Registered Office:	Level 2, 416-420 Collins Street, Melbourne, VIC 3000
Company Secretary:	Fady Said
Share Registry:	Link Market Services Limited Address: Level 12, 680 George Street, Sydney, NSW 2000 Phone: 1300 554 474 Email: registrars@linkmarketservices.com.au
Balance Date:	30 June
CHESS:	Participating. CHESS and Issuer Sponsored.
Place of Incorporation:	Victoria
Dividend Policy:	See section 4.11 of the replacement prospectus
Activities:	The provision of serviced offices
Lead Manager:	Ord Minnett
Underwriter:	Ord Minnett
ASX Restricted Securities:	None



Other Securities Not Quoted: None

What do I need to do and by when?

Please refer to VOL's replacement prospectus.

Need more information?

For further information, please call the offer information line on 1800 774 615 (within Australia) or + 61 1800 774 615 (outside of Australia) between 8:30 am and 5:30 pm.

Disclaimer

Please refer to the following [disclaimer](#).

Issued by

Kimberley Brown

Principal Adviser, Listings Compliance (Sydney)

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